B4A DATA & AI STUDIO
DECISION INTELLIGENCE

PNP-02 · BOARDS · TRUSTEES · EXECUTIVE DIRECTORS

POWERED BY COMPASS, THE GOVERNANCE DASHBOARD

The Board Pack.

Is the board seeing what it must, before it matters? One live view of the indicators a board is responsible for, drawn from Institute of Corporate Directors guidance and CRA compliance lists, so oversight strengthens revenue decisions instead of trailing them.

12
core indicators to start (Compass Core)

46
indicators in the full set

1
shared view for board and ED

Quarterly
rhythm, refreshed before each meeting

WHAT YOU GET

Compass, your governance dashboard. Core 12, Plus 20 or Full 46 indicators, each tied to a duty the board actually holds.

A one-page board view. What changed, what needs attention, what was resolved. Read in five minutes before the meeting.

Compliance, visible. Filing deadlines, reserves, policy reviews and risk items, tracked so nothing surprises the board.

Live numbers, not stale packs. Unlike CRM report exports, Compass reads from your actual records and shows its sources.

A walkthrough with the chair and ED. How to run the meeting from the dashboard, not the binder.

HOW IT WORKS

01
Send a note. The decision you face and the data you hold.

02
A 30-minute call. Frame the question, agree the scope.

03
Weeks, not quarters. AI explores, people decide, sources shown.

WHAT THE BOARD SEES

Compass: nine of the Core 12, one glance

RESERVES 3.2 mo	FILING On time	REVENUE -4% YTD
PROGRAM 92% plan	CASH 11 wks	BOARD 7/9 att.
RISK 2 open	DONORS +180	AUDIT Clean

ILLUSTRATIVE, FICTIONAL DATA · YOUR VERSION IS BUILT FROM YOUR RECORDS

B4A DATA & AI STUDIO BUILD4ABUNDANCE.COM

Book a 30-minute discovery call

PRICING ON REQUEST · FIXED FEE, AGREED BEFORE WORK BEGINS
CONTACT@BUILD4ABUNDANCE.COM

WHO IT IS FOR

Board chairs, trustees and Executive Directors of charities and nonprofits.

Your next board meeting is closer than you think.

Better oversight produces better revenue decisions. **Compass Core can be live before the quarter ends.**

Data → AI explores → **Humans decide.**

BUILD4ABUNDANCE.COM/BOARD-GOVERNANCE

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How your data becomes a decision.

You hand over simple exports, nothing more. AI does in hours what would take an analyst weeks: scanning every record, pattern and comparison at once. People then check what matters against the source, and you receive a clear recommendation, not a pile of tables.

Step 01
What we collect
Your filings, policies, financial statements, meeting calendar and existing reports. Simple exports and documents you already have.

Step 02
AI explores at scale
AI assembles the indicator set from your records and the public registers, flags gaps and keeps every figure tied to its source document.

Step 03
People decide what is true
Every figure that matters is traced back to your records. A person reviews the findings and writes down what the data cannot tell you.

Step 04
You decide with confidence
A board that reads one page, sees what changed, and spends its time on the decisions only a board can make.

Data becomes information, information becomes knowledge, and knowledge becomes a decision. AI does the sorting at a speed and scale no team can match. People decide what the numbers mean. That split is fixed, and it is why you can trust the result.

Your data stays yours.

No identifiable data leaves your systems. We work from aggregated exports: groups, segments and totals, never individual donors or clients.

Never used to train AI models. Your data is used for your project only, inside tools with training switched off.

Agreed before anything moves. What data is shared, where it is held and who sees it is written down before work begins.

Deleted when you ask. Working copies are removed at the end of the engagement, on request, with confirmation.

Why it matters: the people you serve trusted you with their information. Our method is built so that trust is never put at risk, and your privacy officer can verify every step.

Ethical AI, in writing.

People stay accountable. A named person signs off before anything reaches you or your board.

Numbers come from sources, never from the model. AI explores and compares; it never supplies a figure of its own.

We say where AI was used. In plain words, in every report, and on request at any time.

We say what the data cannot show. Every analysis carries its limits. An average is not anyone's odds.

No harm. No invented numbers or people, and stories about people are told with dignity.

Part of something bigger. The Board Pack is the oversight organ of your Decision Layer: the always-current picture of your organization that the largest enterprises are now building. Start with the duties you already hold. Everything you build here is reused in the next decision.

Book a 30-minute discovery call: calendly.com/j-habib01/30min
contact@build4abundance.com

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